










AGRI-PARK DISTRICT: NKANGALA	PROVINCE: MPUMALANGA	REPORTING DATE: MARCH 2016							
 <b>KEY COMMODITIES</b> <ul style="list-style-type: none"> <li>Red meat</li> <li>Maize</li> <li>Vegetables</li> </ul>	 <b>AGRIPARK COMPONENTS</b> <ul style="list-style-type: none"> <li>9 FPSUs to be located in: Emalahleni LM (1), Steve Tshwete LM (2), Emakhazeni LM (1), Dr JS Moroka LM (2), Thembisile Hani LM (2) and Victor Khanye LM (1)</li> <li>1 Agri-Hub located in Kameelrivier A, Dr JS Maroka LM.</li> </ul>	 <b>STATUS</b> <ul style="list-style-type: none"> <li>DAMC Established</li> <li>The final Master Business plan was submitted on 29/02/2016</li> </ul>							
 <b>KEY CATALYTIC PROJECTS</b> <ul style="list-style-type: none"> <li><b>Vegetable pack house</b> for the washing, sorting, grading and packaging of local produce. Some retail activities and basic processing (chopping, peeling, etc.) can also take place at the pack house. The pack house should be linked to one of the FPSUs in Thembisile Hani LM (either Kwaggafontein or Kameelpoortnek)</li> <li><b>Abattoir</b> for the slaughtering of cattle. Some primary beneficiation in terms of packaging of fresh and frozen cuts for the retail market can also take place. The abattoir should ideally be linked to one of the FPSUs in Dr JS Moroka LM (either Marapjane or Magareng)</li> <li><b>Maize mill and silo</b> for storage and primary processing of local maize. The mill and silo should ideally be linked to the FPSU in Middelburg (Steve Tshwete LM).</li> </ul>	 <b>AGRO-PROCESSING BUSINESS OPPORTUNITIES</b> <ul style="list-style-type: none"> <li><b>Beef:</b> retail cuts (fresh /frozen), canned meat, pickled meat, smoked meat, sausages, minced meat, leather meat offal /organs.</li> <li><b>Maize:</b> maize meal, corn flakes, popcorn, popped maize cakes, reconstructed maize chips, collets (cheese curls and puffs), starch, corn steep liquor, maize oil, ethanol, animal feed.</li> <li><b>Vegetables:</b> freezing, canning and pickling, paste, puree and soups for canning; baby food production</li> </ul>	 <b>KEY ROLE-PLAYERS</b> <table border="1"> <thead> <tr> <th>Public Sector</th> <th>Industry</th> <th>Other</th> </tr> </thead> <tbody> <tr> <td> <ul style="list-style-type: none"> <li>DARDLEA</li> <li>DRDLR</li> <li>DTI</li> <li>SEDA</li> <li>DBSA</li> <li>DAFF</li> <li>IDC</li> <li>IDT</li> <li>NDA</li> <li>NEF</li> </ul> </td> <td> <ul style="list-style-type: none"> <li>Red Meat Industry Forum (RMIF)</li> <li>Red Meat Producers Organisation</li> <li>National Emergent Red Meat Producers Organisation (NERPO)</li> <li>South African Feedlot Association</li> <li>The Red Meat Abattoir Association</li> <li>International Meat Quality Assurance Services (IMQAS)</li> <li>Grain SA</li> <li>Animal Feed Manufactures Association (AFMA)</li> <li>South African Agricultural Processors Association (SAAPA)</li> <li>South African Vegetable Growers Association (SAVGA)</li> <li>SA Fruit and Vegetables Canners Organisation (SAVCO)</li> <li>Perishable Export Control Board</li> </ul> </td> <td> <ul style="list-style-type: none"> <li>Agri Sector Unity Forum (ASUF)</li> <li>African Farmers Association of South Africa</li> <li>National African Farmers Union of South Africa</li> <li>Agri Business Chamber</li> <li>Agri SA</li> <li>Transvaal Agricultural Union</li> <li>Agricultural Business Chamber</li> <li>AgriSETA</li> <li>South African Agri Academy (SAAA)</li> </ul> </td> </tr> </tbody> </table>		Public Sector	Industry	Other	<ul style="list-style-type: none"> <li>DARDLEA</li> <li>DRDLR</li> <li>DTI</li> <li>SEDA</li> <li>DBSA</li> <li>DAFF</li> <li>IDC</li> <li>IDT</li> <li>NDA</li> <li>NEF</li> </ul>	<ul style="list-style-type: none"> <li>Red Meat Industry Forum (RMIF)</li> <li>Red Meat Producers Organisation</li> <li>National Emergent Red Meat Producers Organisation (NERPO)</li> <li>South African Feedlot Association</li> <li>The Red Meat Abattoir Association</li> <li>International Meat Quality Assurance Services (IMQAS)</li> <li>Grain SA</li> <li>Animal Feed Manufactures Association (AFMA)</li> <li>South African Agricultural Processors Association (SAAPA)</li> <li>South African Vegetable Growers Association (SAVGA)</li> <li>SA Fruit and Vegetables Canners Organisation (SAVCO)</li> <li>Perishable Export Control Board</li> </ul>	<ul style="list-style-type: none"> <li>Agri Sector Unity Forum (ASUF)</li> <li>African Farmers Association of South Africa</li> <li>National African Farmers Union of South Africa</li> <li>Agri Business Chamber</li> <li>Agri SA</li> <li>Transvaal Agricultural Union</li> <li>Agricultural Business Chamber</li> <li>AgriSETA</li> <li>South African Agri Academy (SAAA)</li> </ul>
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 <b>INFRASTRUCTURE REQUIREMENTS</b> <ul style="list-style-type: none"> <li>Feedlot/ abattoir</li> <li>Auction facility,</li> <li>Storage facility</li> <li>Grain silos</li> <li>Pack houses</li> <li>Mechanisation equipment</li> <li>Transport and logistics facilities</li> <li>Weighing, storage, sorting, and packaging facilities</li> <li>Agro-processing facilities and equipment</li> <li>Electricity, ICT infrastructure and buildings</li> <li>Administrative, and quality control facilities</li> </ul>	 <b>NEXT STEPS</b> <ul style="list-style-type: none"> <li>Establishment of governing committees</li> <li>Development of funding model</li> <li>Technical planning: of physical construction, related infrastructure; clustering of production areas, Identification of small-holder and emergent farmers</li> <li>Development of detailed business plan for the Agri-Park components</li> <li>Sourcing for funds from key public/private stakeholders</li> <li>Construction of the Agri-Park components (FPSU, AH, RUMC)</li> <li>Primary production</li> <li>Training Programmes Rollout</li> <li>Agro-Processing</li> <li>Product Marketing</li> </ul>	 <b>POSSIBLE ECONOMIC BENEFIT</b> <p>Not only will the Agri-Parks project contribute to overall economic growth and formal employment in different sectors, but it will also contribute to local skills development, temporary employment during the construction phases and local exports.</p> <p>In Nkangala DM, nearly 17,000 hectares are targeted through the Agri-Parks programme of which 6, 500 hectares are commercial farms. The programme will provide assistance to 1,000 small holder farmers. Should the Agri-Park programme be successfully and sustainably implemented with all targets reached, between 6,000 and 9,000 employment opportunities can be created on targeted small holder farms<sup>1</sup>.</p> <p>Along with the increase of employment on local farms, the components of Agri-Park, namely the FPSUs and the Agri-Hub will also create significant employment opportunities depending on the success of the implementation of the Agri-Parks Model</p>							

<sup>1</sup> Based on estimates from Mpumalanga DARDLEA, 2015/2016